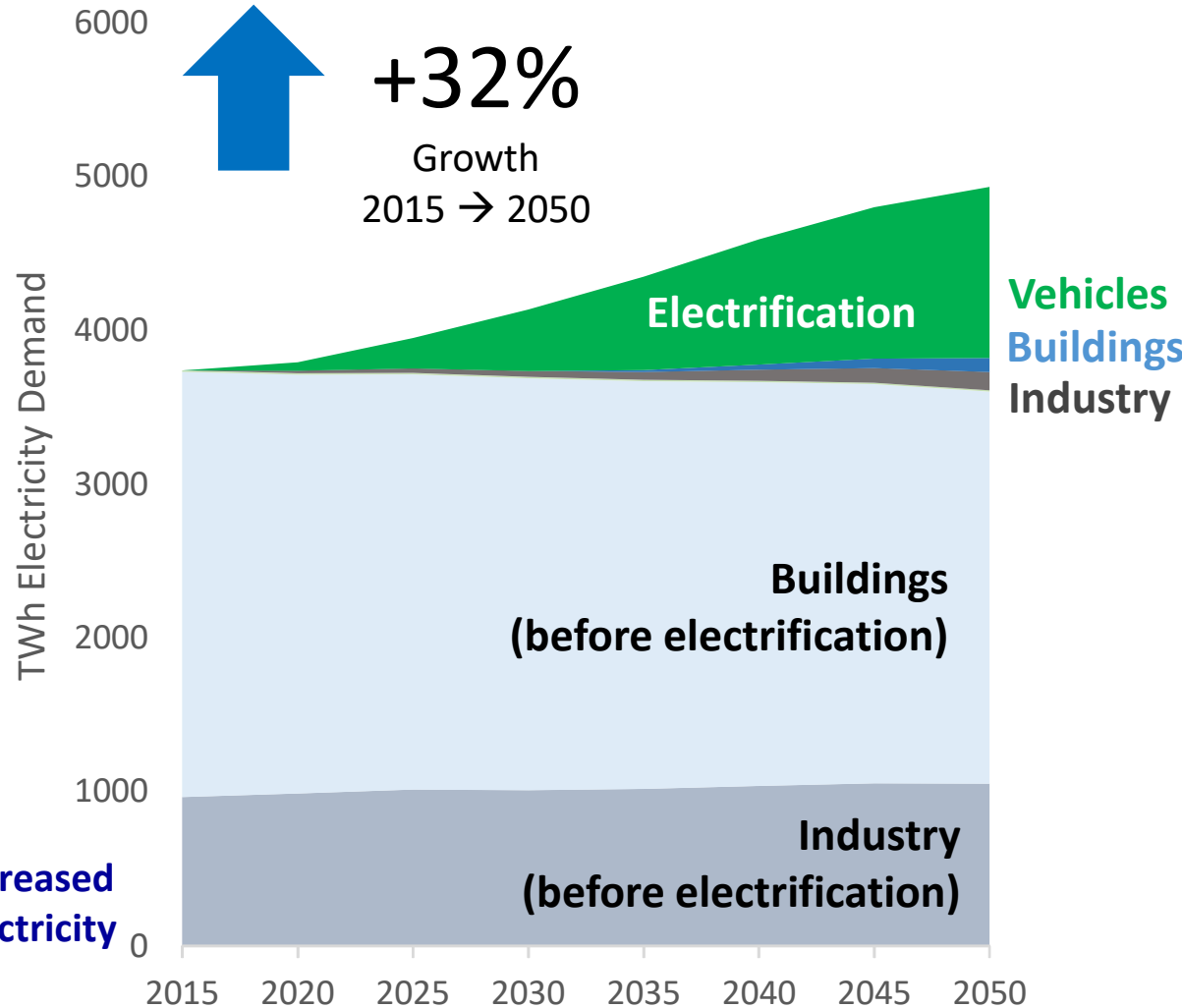
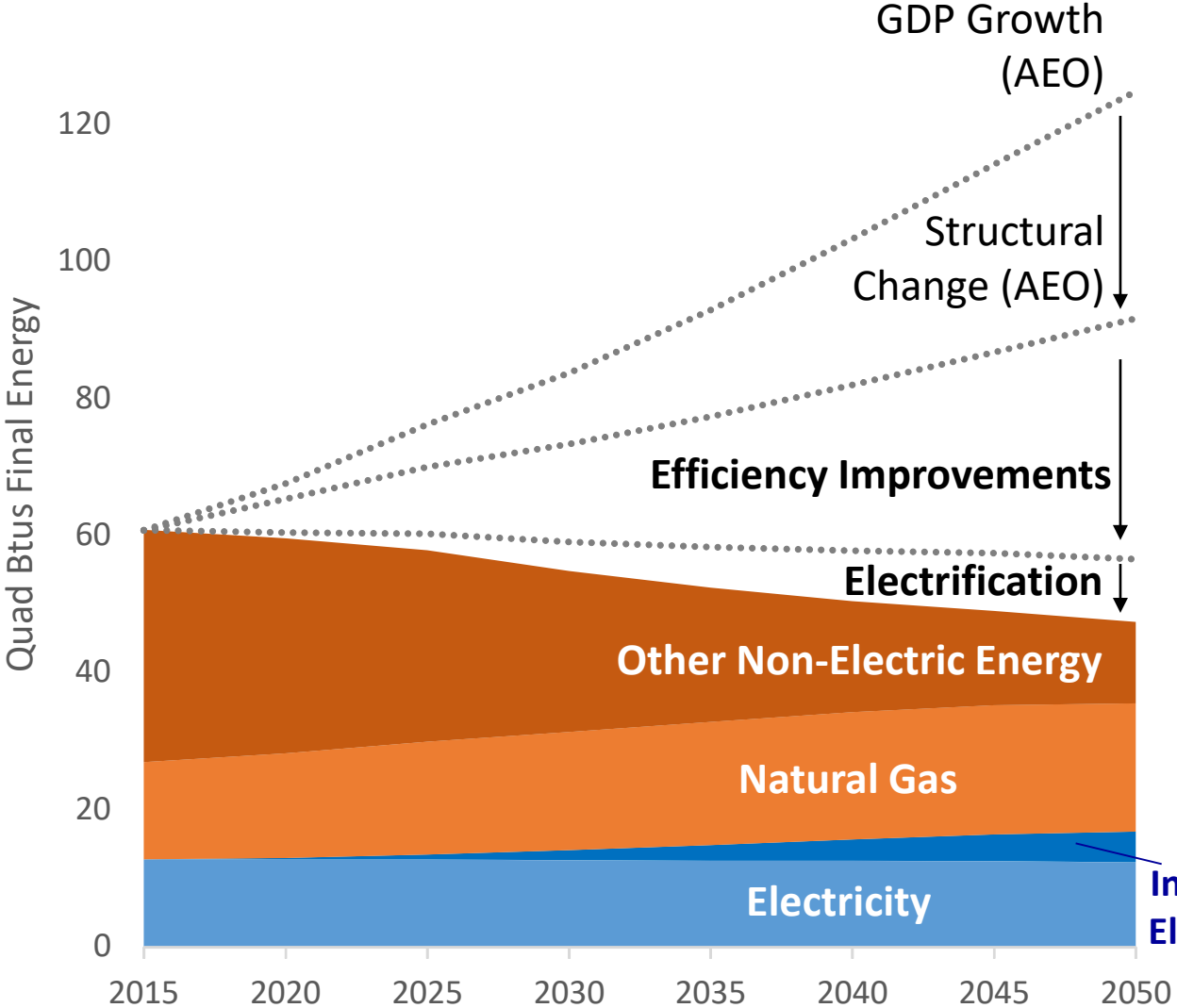


MACRUC 23rd Annual Education Conference

The Big Picture:

Thoughts on the  
Movement Towards Grid  
Transformation

# EPRI's National Electrification Assessment: Reference Scenario



# Key Messages from EPRI's National Electrification Assessment

<https://www.epri.com/#/pages/product/3002013582/>

## Electrification Trend Continues

Driven by technological change and consumer choice, further bolstered by policy

## Energy Efficiency

Efficient electrification + end-use efficiency lead to falling final energy use

## Natural Gas

Remains an important fuel for end-use and electric generation

## System Impacts

- Improved Environmental Outcomes
- Electric Sector Resource Planning

To realize the potential outlined here

**Pro-active approaches and technology R&D are essential**

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